

Form of Accession Letter

To: Winsway Enterprises Holdings Limited

cc. Akin Gump Strauss Hauer & Feld LLP

Bondholder Communications Group

From:

Dated:

Dear Sirs,

Winsway Enterprises Holdings Limited
Restructuring Support Agreement dated 25 November 2015

We refer to the restructuring support agreement dated 25 November 2015 (the **RSA**). Unless the context otherwise requires, terms defined in the RSA have the same meanings in this letter.

This is an Accession Letter.

We hereby agree to be bound by the terms of the RSA as a Consenting Noteholder in respect of all Notes that we hold from time to time.

We confirm that we have informed Akin Gump and the Information Agent of the amount of Notes that we hold as at the date of this Accession Letter.

Our contact details are as follows:

Address:

Fax number:

Email:

For the attention of:

This Accession Letter is governed by the laws of Hong Kong.

By:

Name: