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WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

NOTICE OF RESTRUCTURING EFFECTIVE DATE

**IN THE HIGH COURT OF THE HONG KONG
SPECIAL ADMINISTRATIVE REGION COURT OF
FIRST INSTANCE**

MISCELLANEOUS PROCEEDINGS NO. 453 OF 2016

**IN THE MATTER OF SECTIONS 670(1), 671 OF
THE COMPANIES ORDINANCE, CHAPTER 622 OF THE LAWS
OF HONG KONG AND**

IN THE MATTER OF WINSWAY ENTERPRISES HOLDINGS LIMITED

**IN THE EASTERN CARIBBEAN SUPREME COURT
IN THE HIGH COURT OF JUSTICE
VIRGIN ISLANDS**

COMMERCIAL DIVISION

CLAIM No. BVI HCV(COM) 31 of 2016

**IN THE MATTER OF WINSWAY ENTERPRISES HOLDINGS LIMITED AND
IN THE MATTER OF SECTION 179A OF
THE BVI BUSINESS COMPANIES ACT 2004**

Terms used in this notice have the same meanings as in the scheme of arrangement under section 673 and 674 of the Companies Ordinance (Cap 622) of Hong Kong and the scheme of arrangement under section 179A of the BVI Business Companies Act each of which is between Winsway Enterprises Holdings Limited (the “**Company**”) and the Scheme Creditors (together, the “**Schemes**”).

NOTICE IS HEREBY GIVEN that the Restructuring Effective Date occurred on 23 June 2016. In accordance with the Schemes, the Initial Distribution Date will occur on 28 June 2016.

The Bar Date will occur at 5:00 p.m. New York time on 23 September 2016, the equivalent being 5:00 p.m. BVI time on 23 September 2016 and 5:00 a.m. Hong Kong time on 24 September 2016.

Scheme Creditors are reminded that the Bar Date is the final deadline for submission to the Information Agent of the documentation necessary to receive Scheme Consideration under the Schemes. Any Scheme Creditor that has not already done this should refer to the Scheme Website at www.bondcom.com/winswayscheme and, in particular, the Solicitation Packet for further details.

By Order of the Board
Winsway Enterprises Holdings Limited
Cao Xinyi
Chief Executive Officer and Company Secretary

Hong Kong, 23 June 2016

As at the date of this announcement, the executive Directors are Ms. Cao Xinyi, Ms. Zhu Hongchan and Mr. Wang Yaxu, the non-executive Director is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.